



Issue of Securities

Winchester Energy Limited (Winchester or Company) (ASX: WEL) has issued 20,000,000 Performance Rights with various milestones and 37,500,000 Options exercisable at various prices and terms as approved at the Annual General Meeting held on 6 May 2022.

The relevant appendix 3G follows.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the Securities.

This announcement is authorised for release by the board of directors.

Lloyd Flint

Company Secretary

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Date: 24 May 2022

ASX Code: WEL

Directors

James Allchurch
Non-Executive Director

Larry Liu
Non-Executive Director

Tony Peng
Non-Executive Director

Lloyd Flint
Company Secretary

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